9 September 2019

# Evaluating sustainability impacts of sharing cities

#### **Sharing Cities Summit**



Dr. Jagdeep Singh 10 October 2019





Grant Agreement No. 771872

Research







INSTITUTIONALISATION



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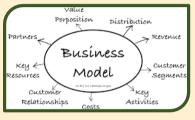


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# SUSTAINABILITY



# **BUSINESS MODELS**

# SHARING ECONOMY

#### Tension Between Potential & Practice



URBAN SHARING Sustainability & Institutionalisation

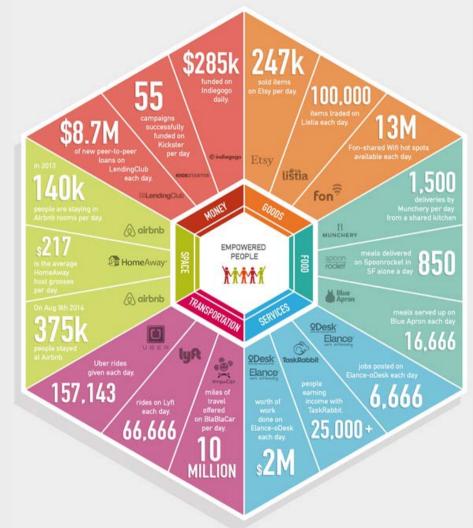


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# Sharing economy growth

#### **Economic discourse**



Source: http://www.catalystcompanies.co/infographic-a-day-in-the-life-of-the-collaborative-economy/

#### VOICES

Berlin is right to clamp dow Airbnb, Lo should do 1 Kirsty Major



#### **BUSINESS NEWS**

**Technology sector** Uber Australia to ban low-rated passengers

Ride-sharing group's plan for star system reminiscent of China's social credit scores



Iber and Airbnb 'are

oung, rich and well

nly used by the

ducated'

#### **Ride-hailing company Lyft partners** with Hertz, Shell

12:13 AM ET Fri. 9 Oct 2015

Lyft has partnered with Hertz Global Holdings to offer rental cars to its drivers, the ride-hailing company said on Thursday.



#### Electric scooter boom faces US city limits

Urban authorities lay out ground rules to tame tw wheelers flooding their streets

ndon

g strike action



UBER

#### India finally drafts regulations for ride-hailing apps

10:04 PM ET Tue, 13 Oct 2015

ina **US & Canadian companies** Sydney joins Airbnb crackdown to ease rental concerns

Paris, Tokyo and Madrid to add to cities restricting short-term holiday lets



1:56 PM ET Fri, 16 Oct 2015

Uber accused of illegally influencing move to reduce background checks



#### AMERICAS

Uber and Lyft to leave Austin after failure to lax background checks



#### **Brooke Masters** Winners and losers in the sharing economy

We are entering an era in which consumers will value access over ownership

#### Will new China rules strangle Uber or legalize it?

5:22 AM ET Sun, 11 Oct 2015

Beijing is publishing draft rules that would impose taxi-like restrictions on private car-hailing services such as Uber, the FT reports.

#### **BUSINESS NEWS**



#### Analysis

Bike-sharing backpedal puts China's makers in a spin

Hub near Tianjin is latest victim of new economy's boom-and-bust cycle

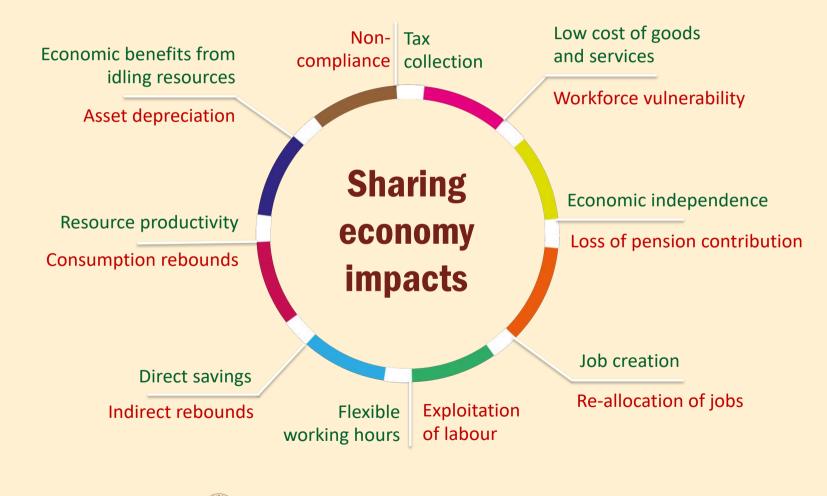


Is Japan the next front in turf war with Uber. Lvft?

First comes China. Could Japan be a draw for e-hailing enabled companies?



### IMPLICATIONS OF SHARING ECONOMY

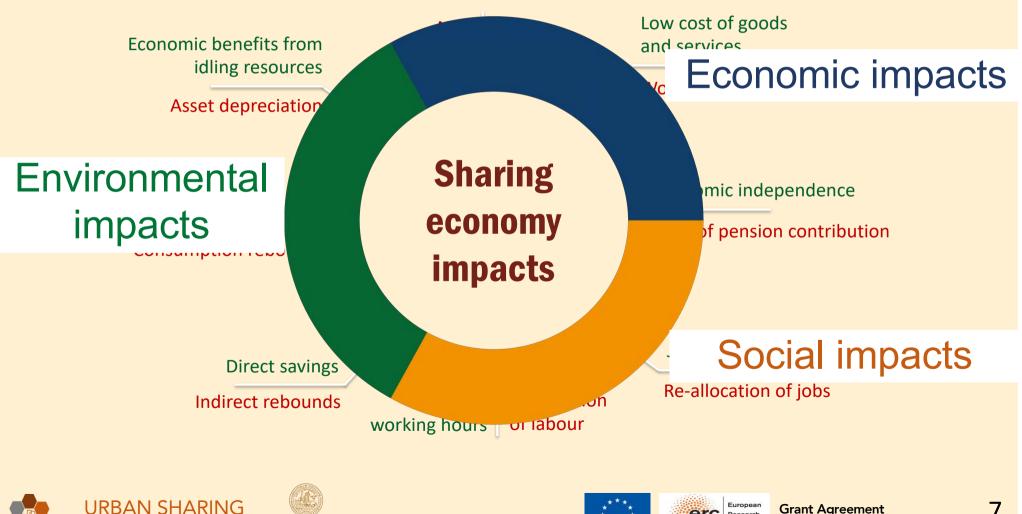






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### **IMPLICATIONS OF SHARING** ECONOMY



LUNDS

Sustainability & Institutionalisation

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# CONCEPTUAL DEVELOPMENT



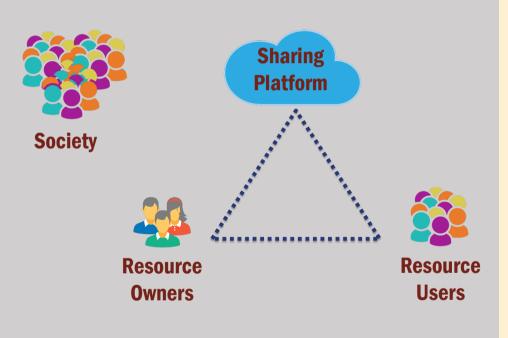


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### **APPROACH**

#### Sharing as a practice











### SUSTAINABILITY IMPACTS OF SHARING ECONOMY AT A MACRO-LEVEL







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### ASSESSING THE IMPACTS AT A MACRO LEVEL

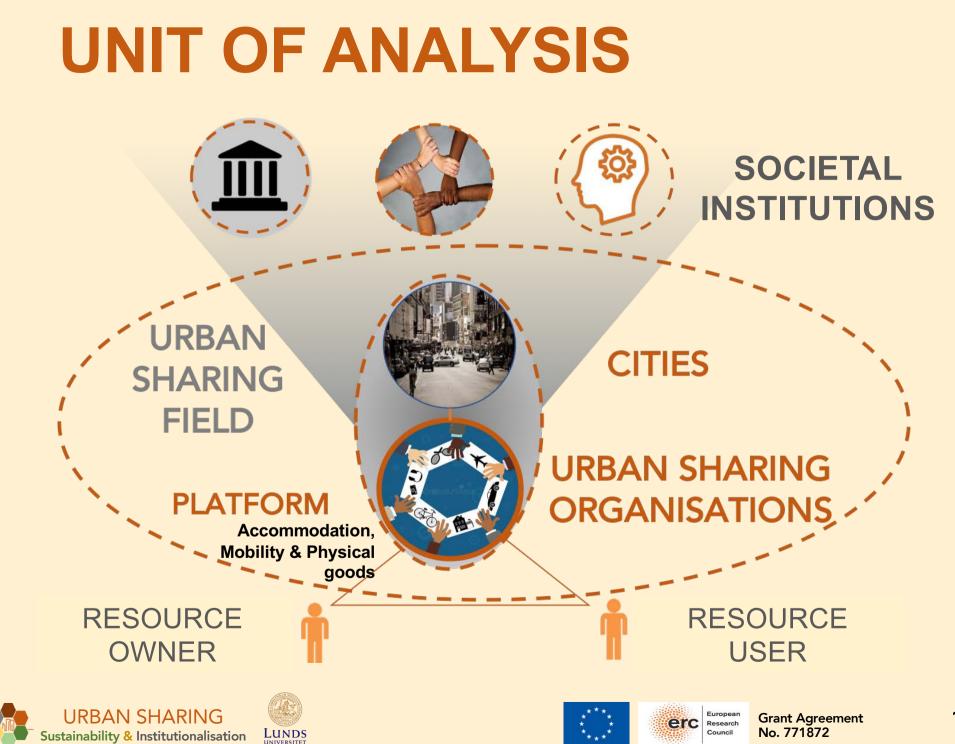
- We will develop a hybrid life-cycle assessment model (input and output based)
- The **unit of analysis** is going to be a city, but using this model global impacts can be analysed
- Bottom-up approach in order to build the data sets











### IMPLICATIONS OF SHARING ECONOMY

#### Macro-economic level

(Indirect and rebound effects)

#### Organisational level (Direct impacts)

#### **Assessment approaches**

- Narrow focus on SEO and direct impacts:
  - LCA,
  - bottom-up case data
- Wider focus, direct and indirect impacts of SEO being part of city economy:
  - hybrid I/O-LCA, top-down and bottom-up data
  - scaling up from platform case to sector





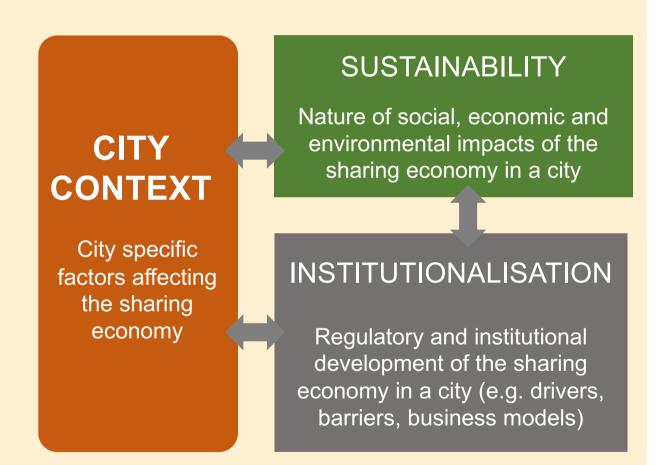
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# **CITY CONTEXT**

#### To understand:

- the role of cities in driving the sharing practices
- the nature of their sustainability implications in cities











### **CITY CONTEXT**

# To compare different cities with the same lens





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Amsterdam



Toronto



Shanghai



Seoul

Melbourne



# **3. CITY CONTEXT**



#### 1. Governance

- a. City governance structure
- b. City regulatory policies for sharing
- c. Power to enforce regulations

#### 2. Geography & demographics

- a. Topography
- b. Level of urban sprawl
- c. Tourism in the city
- d. Socio-demographics

#### 3. Economy

- a. GDP of the city
- b. Economic structure of the city





#### **4. Infrastructure**

- a. Technology readiness
- b. Mobility infrastructure
- c. Accommodation
- d. Physical assets

#### 5. Innovation

- a. Innovation cities index
- b. City's innovation agenda

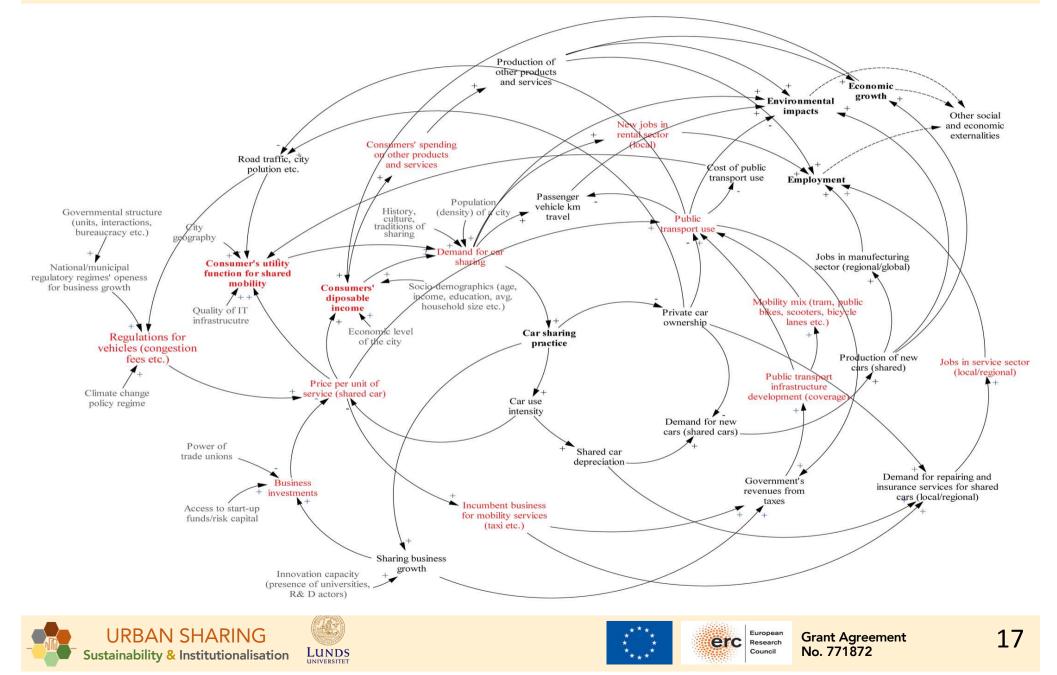
#### 6. Socio-cultural conditions

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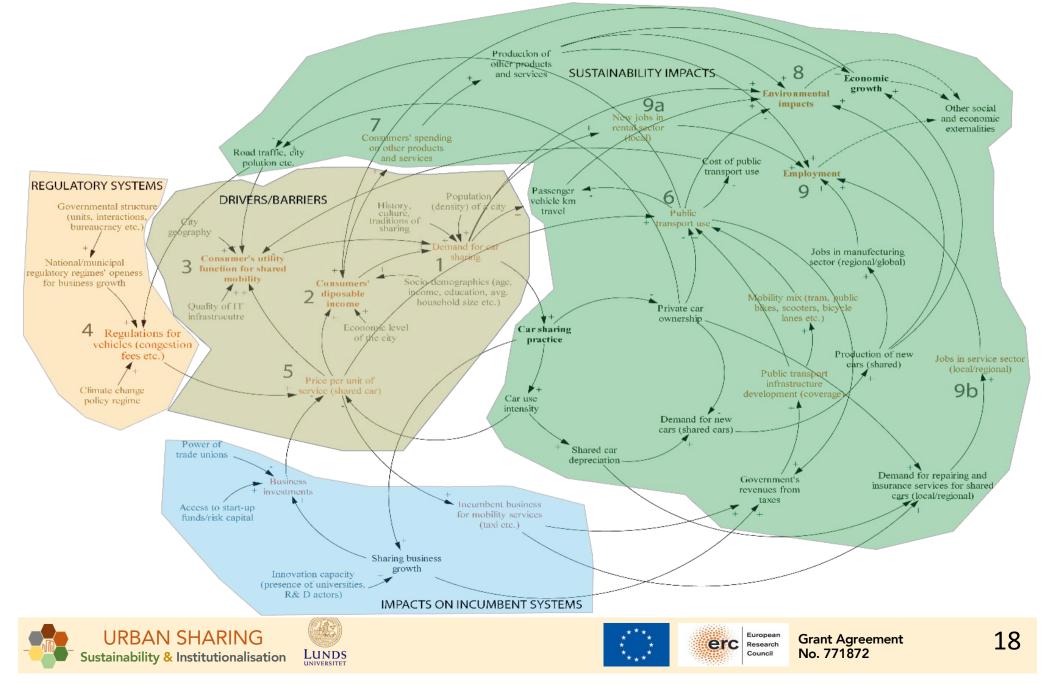
6 dimensions of Hofstede's Cultural Theory model: Power distance, Individualism, Masculinity, Uncertainty avoidance, Long term orientation, Indulgence



# **Sharing dynamics**



# **Sharing dynamics**



# (3) KEY CAUSAL DYNAMICS

Production of other products

and services

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New jobs i

renta



Road traffic, city

polution etc.

REGULATORY SYSTEMS

Drivers/barriers for sharing in the city 1.

Consumers' spending

and services

- Sustainability impacts 2.
- Impacts on incumbent businesses 3.

maring ousness growth

IMPACTS ON INCUMBENT SYSTEMS

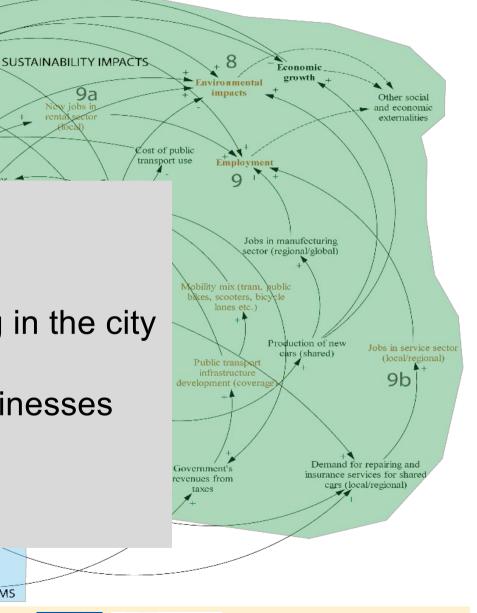
4. Regulatory/Institutional developments

> Innovation capacity (presence of universities R& D actors)

> > LUNDS

**URBAN SHARING** 

Sustainability & Institutionalisation



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### INDICATORS FOR SOCIAL SUSTAINABILITY IN SHARING ECONOMY



A systematic framework to measure the social impacts of sustainability









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# LITERATURE ON SOCIAL **IMPACT EVALUATION**

- Continuous economic growth
- Job provisioning
- Reduces income inequalities
- Empowerment
- Trust
- Social capita
- **Open and Inclusive**
- Democratic





- Public safety
- Individual privacy
- Labour laws
- Precarious employment
- Unequal gain distribution
- Social exclusion
- Limited liabilities



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### SOCIAL SUSTAINABILITY ASPECTS

Distinct and least overlapping

- 1. Empowerment
- 2. Trust among strangers
- 3. Inclusivity
- 4. Social justice









# STAKEHOLDER WORKSHOP

# INDICATORS FOR SOCIAL IMPACTS









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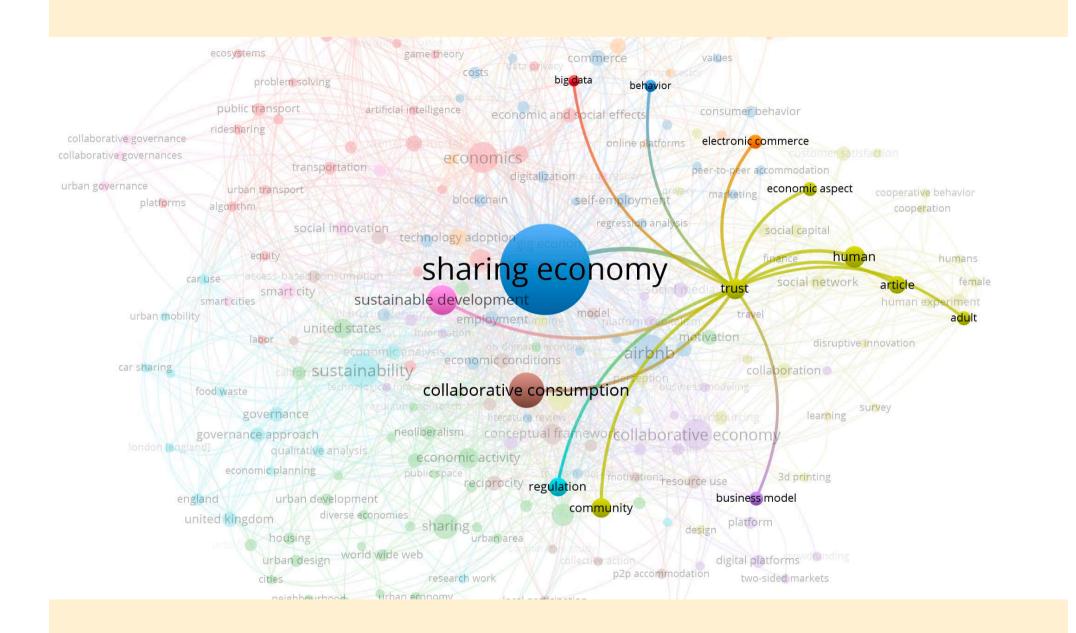
### COMPUTER-ASSISTED TEXT ANALYSIS

URBAN SHARING	LUNDS
Sustainability & Institutionalisation	UNIVERSITET

1	Adoption	26	Digital inequality
2	Belonging	27	Governance
3	Collective efficacy	28	Deregulation
4	Community	29	Community governance
5	Conflict	30	Public Power
6	Cooperation	31	Economic Opportunity
7	Cultural capital	32	Sustainable Society
8	Empowerment	33	Sharing for Community
9	Gig labor	34	Sharing for Charity
10	Inclusivity	35	Casual Socialbility
11	Inequality	36	Social Capital
12	Interests	37	Cultural Capital
13	Justice	38	Cosmopolitan Capital
14	Marginal population	39	Financial Democracy
15	Motive	40	Financial Inclusivity
16	Openness	41	Human rights
17	Participation	42	Sociality
18	Power structure	43	Reciprocity
20	Regulation	44	Civic engagement
21	Satisfaction	45	Democratic legitimacy
22	Self-expression	46	E-governance
23	Social cohesion	47	Motivations
24	Social commerce	48	Employement
25	Trust	49	Convenience



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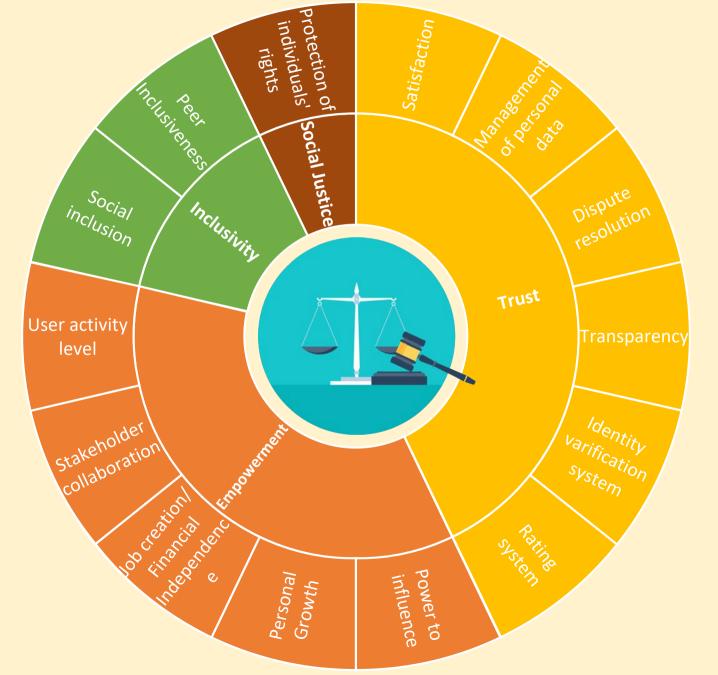






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#### INDICATORS





### PUBLICATIONS

- Plepys, A. and Singh, J. 2019. Challenges and research needs in evaluating sustainability impacts of sharing economy using input- output analysis. Chapter in A Research Agenda for Sustainable Consumption Governance edited by Mont, Oksana. Edward Elgar Publishing; ISBN: 978 1 78811 780 7 <u>https://www.eelgar.com/shop/a-research-agenda-for-sustainable-consumption-governance</u>
- Palgan V. Y., McCormick, K., Leire C., Singh, J. 2019. Mobile Lab on Sharing in Malmö. IIIEE, Lund.
- Fjellander, L., Plepys, A., Harris, S., Ljungkvist-Nordin, H., Mata, E. Matschke-Ekholm, H., Katzeff, C., Börjesson-Rivera, M. (2019). Delningens potential (in Swedish: Sharing potential). IVL: 114. Project report: Re:Source project nr. 45295-1.
- Laurenti, R., Singh, J., Toni, M., Cotrim, J., Sinha, R. 2019. Sharing economy state of research: a systematic mapping. Journal of Industrial Ecology (under review)
- Plepys. A. 2018. Factors facilitating the upscaling of sharing in Sweden. IVL/LU/KTH, working paper nr. 371. RE:source programme.









# **THANK YOU!**



#### FORMAS | ETT FORSKNINGSRÅD FÖR HÅLLBAR UTVECKLING A SWEDISH RESEARCH COUNCIL FOR SUSTAINABLE DEVELOPMENT









#### Lucie, Ana, Steven, Jagdeep, Yuliya, Andrius and Oksana

www.urbansharing.org/







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